

**Joe Studwell**

Best-Selling Author and
Expert on China & The Asian
Marketplace

**Erik Prince**

Founder & Chairman
Frontier Resource Group

**Jason Trennert**

Chairman & CEO
Strategas

**Don Rissmiller**

Chief Economist
Strategas

**Chris Verrone**

Chief Technician
Strategas

**Dan Clifton**

Head of Policy Research
Strategas

**Kevin Warsh**

Former Governor of the
Federal Reserve

Tuesday, November 16, 2021

04:00 PM to 05:00 PM

Virtual Webinar with Joe Studwell

- **Joe Studwell**
Best-Selling Author and Expert on China & The Asian Marketplace

Wednesday, November 17, 2021

10:00 AM to 10:45 AM

Washington Policy

- **Dan Clifton**
Head of Policy Research
Strategas

10:45 AM to 11:30 AM

Global Macro Trends

- **Chris Verrone**
Chief Technician
Strategas

11:30 AM to 11:45 AM

Break

11:45 AM to 12:30 PM

Global Economic Growth

- **Don Rissmiller**
Chief Economist
Strategas

12:30 PM to 01:15 PM

Presentation by Erik Prince

- **Erik Prince**
Founder & Chairman
Frontier Resource Group

01:15 PM to 02:00 PM

Investment Strategy

- **Jason Trennert**
Chairman & CEO
Strategas

02:00 PM to 03:30 PM

Extended Break

03:30 PM to 04:30 PM

The Economy at a Crossroads

- **Kevin Warsh**
Former Governor of the Federal Reserve

SPEAKERS



Joe Studwell

Best-Selling Author and Expert on China & The Asian Marketplace

Joe Studwell has worked as a writer, journalist, and broadcaster around the world. His work has appeared in publications including *The Economist*, titles of the Economist Intelligence Unit (EIU), *The Financial Times*, the *Asian Wall Street Journal*, the *Far Eastern Economic Review*, the *Observer Magazine*, Asia Inc., and the *Evening Standard* as well as on television and radio outlets. Joe was the founding editor of the *China Economic Quarterly* and a founder of the Asian macro-economic research firm, Dragonomics, now Gavekal Dragonomics.

Joe was based in China throughout the 1990s, where he wrote or co-wrote 10 books under the EIU imprint. These include the best-sellers, *Multinationals in China: Winners and Losers* and *Operating in China: A Survivor's Manual*. In 2002, he published the book, *The China Dream: The Quest for the Greatest Untapped Market on Earth*, which *The Financial Times* concluded "will redefine the debate on the nature of the China market."

Throughout the 2000s, Joe continued to work in China and across the major economies of the East Asia region. He is well known in South-East Asia for his 2007 book, *Asian Godfathers: Money and Power in Hong Kong and South-East Asia*, after which *The Financial Times* declared: "Joe Studwell should be named chief myth-buster for Asian business... his myth-busting is as merciless as it is enlightening." *The Wall Street Journal* named *Asian Godfathers* one of the year's 10 best books on Asia, and *Business Week* named *Asian Godfathers* one of the world's 10 best business books.

In 2013, Joe published his pan-Asian best-seller, *How Asia Works: Success and Failure in the World's Most Dynamic Region*, which was named a Book of the Year by both *The Economist* and *The Financial Times*. Bill Gates named *How Asia Works* as one of his five favourite books, and it became mandatory reading for policy makers at the Gates Foundation.

In 2017, Joe completed the manuscript for his next book, which looks at accelerated technology acquisition in Chinese manufacturing firms. The product of six years of fieldwork, the book identifies optimum strategies for the best firms in Fast-Developing Countries (FDCs), and for their governments. Joe also considers how the world's best multinationals respond to and benefit from the rise of new FDC competitors. The case studies in the book are drawn from China's outstanding thermal, wind turbine and photovoltaics electricity-generating equipment companies, and reflect unrivalled research access to Chinese business leaders active from 1978 to 2017.

In 2018, Joe begins his next research project, looking at 'break-out' FDCs in Africa that are consciously replicating the East Asian policies that brought sustained 10% per annum growth to Japan, South Korea, Taiwan, and China. His focus is Ethiopia—a market of almost 100 million people—and six other transforming states. Joe was invited to Ethiopia and Rwanda in 2017 by political leaders who had read his work on East Asia.



Erik Prince

Founder & Chairman
Frontier Resource Group

Erik D. Prince is a US-born entrepreneur, philanthropist, Navy SEAL veteran and private equity investor with business interests in Europe, Africa, the Middle East, and North America. A strong supporter of economic development in emerging markets, he is the founder and chairman of Frontier Resource Group, a private equity firm that invests in transformative natural resource projects.

Prior to establishing the Frontier Group of companies, Mr. Prince founded and ultimately sold Blackwater USA, a provider of global security, training and logistics solutions to the US Government and others, which he sold in 2010 and Presidential Airways, a global transportation company with over 75 aircraft operating in emerging markets.

Mr. Prince is married and between himself and his wife Stacy enjoy raising 12 children. He was educated at Hillsdale College in Michigan and upon graduation joined the US Navy, where he served as a Navy SEAL officer until 1996. Mr. Prince's philanthropic endeavors are focused on refugees, humanitarian relief and economic development.

Mr. Prince's career of extensive professional engagements throughout the world give him a unique perspective on developing economic trends, opportunities and risks to consider.



Jason Trennert

Chairman & CEO
Strategas

Mr. Trennert is the Chairman and Chief Executive Officer of Strategas and its related companies. In addition, as Chief Investment Strategist, Mr. Trennert is known as one of Wall Street's top thought leaders on the subject of markets and economic policy. His research pieces are read by leading institutional investors and corporate executives across the globe.

In 2006, Mr. Trennert co-founded Strategas, which originally began with just five employees. Today, the firm employs over fifty research analysts, institutional salesmen, and sales traders at its offices in New York, Washington D.C., and Columbus, Ohio. Prior to founding Strategas, Mr. Trennert was the Chief Investment Strategist and a Senior Managing Director at International Strategy & Investment (ISI) Group where he built and oversaw two of that Firm's most popular research efforts, its Company Surveys and Investment Strategy groups.

Widely quoted in the domestic and foreign press, Jason is a regular guest on business news programs broadcast by CNBC, CNBC Italia, Fox Business News, and Bloomberg TV, among others. He is the author of three books about investing and the investment business. *My Side of the Street* was published by St. Martin's Press in May 2015. He has penned several op-eds for *The Wall Street Journal*, *the Financial Times*, and *Investor's Business Daily*.

He has an MBA from The Wharton School at the University of Pennsylvania and BS in International Economics from Georgetown University.



Don Rissmiller

Chief Economist
Strategas

Mr. Rissmiller is a founding Partner of Strategas and has directed the Firm's macroeconomic research efforts since 2006. He oversees Strategas' thematic research as well as high-frequency econometric forecasting.

Prior to co-founding Strategas in 2006, Mr. Rissmiller was an Economist and Managing Director at International Strategy & Investment (ISI) Group. Before joining ISI, he worked at the Federal Reserve Bank of New York, focusing on the analysis of U.S. macroeconomic data and price/wage forecasting models. He is frequently quoted in the financial press. He has been the president of the Forecasters Club of New York, a local group of economists. He serves on the board of the Global Interdependence Center (GIC) based in Philadelphia.

Mr. Rissmiller's research has been recognized by Institutional Investor magazine in their annual survey: he was ranked best up and coming economist in 2008, and was 3rd in their 2009 All-America Independent Research Team survey. Mr. Rissmiller holds an AB magna cum laude in Economics from Harvard.



Chris Verrone

Chief Technician
Strategas

Mr. Verrone is a partner of Strategas. He is the head of the Firm's Technical Analysis Research team. His regularly published research highlights actionable investment opportunities across the equity, commodity, foreign exchange, and fixed income markets. In addition, Mr. Verrone actively works with the Firm's institutional clients to provide bespoke analysis on individual securities.

Chris is a frequent guest on CNBC, FOX Business, and Bloomberg Television, and is often quoted in the domestic and foreign financial press. He is consistently ranked among the top Technical Analysts on Wall Street in the annual All-America Research Survey by *Institutional Investor* magazine.

Mr. Verrone has earned the Chartered Market Technician (CMT) designation and is a member of the Market Technicians Association. Prior to joining Strategas, Mr. Verrone worked with the Economics team at International Strategy & Investment (ISI) Group and at the Foreign Policy Research Institute. Chris holds a MA in Comparative Politics from Villanova University and a BA in International Political Economy, also from Villanova. He is also active with the Delbarton School Alumni Association.



Dan Clifton

Head of Policy Research
Strategas

Daniel Clifton is a Partner and Head of Policy Research for Strategas Securities. In this capacity, Mr. Clifton evaluates government policy initiatives and its impact on the global economy and financial markets for institutional investors.

Daniel and his team have been recognized by Institutional Investor magazine as one to the top Washington policy analysts in their annual survey nine consecutive years. Separately, Mr. Clifton is currently ranked as the #2 analyst on Wall Street for Accounting & Tax Policy in the same survey.

Prior to joining Strategas, Mr. Clifton was Executive Director of the American Shareholders Association (ASA), a non-partisan, non-profit organization which analyzes public policy affecting shareholders. In this capacity, Daniel was part of coalitions that successfully lowered capital gains and dividend tax rates to 15 percent in 2003, a repatriation tax holiday on foreign source revenue in 2004, and reform of the nation's private-sector pension system.

Prior to joining ASA, Mr. Clifton was Federal Affairs Manager for Americans for Tax Reform and served as a senior staff member in two gubernatorial administrations working on economic and fiscal policy issues.

Daniel has also worked in various capacities on elections at federal, state, and local levels.

Mr. Clifton received both his BA in Urban Planning and his MS in Public Policy from Rutgers University where he was a Fellow at the Eagleton Institute of Politics and a Harold Martin Fellow for Public Policy.



Kevin Warsh

Former Governor of the Federal Reserve

Kevin Warsh serves as the Shepard Family Distinguished Visiting Fellow in Economics at the Hoover Institution and lecturer at the Stanford Graduate School of Business.

He is an advisor to Duquesne Family Office and serves on the board of directors of UPS and Coupang, the leading Korean e-commerce company. Warsh is a member of the Group of Thirty (G30) and the Panel of Economic Advisers of the Congressional Budget Office (CBO).

Governor Warsh served as a member of the Board of Governors of the Federal Reserve System from 2006 until 2011. Warsh served as the Federal Reserve's representative to the Group of Twenty (G-20) and as the Board's emissary to the emerging and advanced economies in Asia. In addition, he was Administrative Governor, managing and overseeing the Board's operations, personnel, and financial performance.