



**Nicholas Bohnsack**  
Head of Quantitative  
Research  
Strategas



**Jon Alpert**  
Award-winning journalist



**Dan Clifton**  
Head of Policy Research  
Strategas



**Jason De Sena Trennert**  
Chief Investment Strategist  
Strategas



**Don Rissmiller**  
Chief Economist  
Strategas



**Tom Tzitzouris**  
Fixed Income Strategist  
Strategas



**Chris Verrone**  
Head of Technical Analysis  
Strategas



**Friday, October 1, 2021**

07:45 AM to 08:45 AM  
The Salon Room

**Breakfast & Registration**

08:45 AM to 09:30 AM  
The Wedgewood Room

**Strategas Analyst Panel I - Fiscal Policy, and Impacts on the Economy and Bond Markets**

• **Don Rissmiller**

Chief Economist  
Strategas

• **Dan Clifton**

Head of Policy Research  
Strategas

• **Tom Tzitzouris**

Fixed Income Strategist  
Strategas

09:30 AM to 09:45 AM

**Break**

09:45 AM to 12:00 PM

**Investment Roundtable Session I**

12:00 PM to 12:15 PM

**Break**

The Salon Room

12:15 PM to 01:15 PM

**Lunch with Jon Alpert**

• **Jon Alpert**

Award-winning journalist

01:15 PM to 01:30 PM

**Break**

01:30 PM to 02:15 PM  
The Wedgewood Room

**Strategas Analyst Panel II - Investing in a Post-Pandemic World**

• **Jason De Sena Trennert**

Chief Investment Strategist  
Strategas

• **Nicholas Bohnsack**

Head of Quantitative Research  
Strategas



- **Chris Verrone**  
Head of Technical Analysis  
Strategas
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02:15 PM to 02:30 PM  
The Salon Room

## **Break**

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Refreshments will be served.

02:30 PM to 04:30 PM  
The Wedgewood Room

## **Investment Roundtable Session II**

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04:30 PM to 06:30 PM  
Perrine Restaurant - The Pierre  
Hotel

## **Cocktails**

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## SPEAKERS

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### Nicholas Bohnsack

Head of Quantitative Research  
Strategas

Mr. Bohnsack is co-founder and partner of Strategas. He is the President and Chief Operating Officer of the Firm and heads the Firm's Institutional Securities and Financial Solutions business groups.

As an analyst, Mr. Bohnsack is head of Strategas' Quantitative Research team and directs the Firm's equity sector strategy and global asset allocation research efforts. More granularly he and his team focus on industry-level earnings and valuation forecasting and fundamental factor analysis to assist institutional investors in portfolio construction and thematic idea generation. He has been a regular guest on business news programs and has been widely quoted in the domestic and foreign press, particularly for his work on corporate profits and market valuation.

Prior to co-founding Strategas, Nicholas was an Investment Strategist and Associate Managing Director with International Strategy & Investment (ISI) Group. Nicholas began his career in the Investment Banking Group at FactSet and in Restricted Securities at Morgan Stanley.

Mr. Bohnsack received his MS in Mathematics from Fairfield University and received bachelor's degrees in Economics and Finance from Bryant University. He is a member of the Board of Advisors at Bryant University's College of Business. Nicholas and his wife, Brooke, live in Connecticut with their three sons.



## Jon Alpert

Award-winning journalist

Over the past thirty years, [Jon Alpert](#) has distinguished himself as an award-winning journalist. He has won three Primetime Emmys, eleven National News & Documentary Emmys and one National Sports Emmy. He has also won 3 Columbia-DuPont awards, a Peabody, and lots of other honors. He is unique among reporters because in addition to his awards for content he has won multiple Emmys in the craft categories—for his camerawork and editing. He is credited—or blamed—as one of the originators of the one-man-band verite style of reporting.

Alpert has consistently gained unprecedented access to world leaders and historic events during the past four decades—the first American TV reporter in VietNam after the war—interviews with Fidel Castro and Saddam Hussein—battlefield coverage from Angola to Afghanistan, Cambodia to Central America. Alpert has a history of bringing visibility to the invisible and his reports from around the world and all parts of the United States have been widely broadcasted on HBO and on NBC, ABC, CBS, PBS, ESPN, and NHK. Alpert is the Co-founder of the [Downtown Community Television Center \(DCTV\)](#). Although there are no records for this, Jon likes to claim that DCTV is the United States' largest and most honored non-profit community media center. DCTV is located in a landmark firehouse in New York City's Chinatown.

He also teaches Television Documentary at Columbia University.

Selected Filmography: Cuba: The People (1974) Chinatown: Immigrants in America (1976) Vietnam: Picking Up The Pieces (1977) Third Avenue (1980) One Year in A Life of Crime (1987) Lock-up: The Prisoners of Rikers Island (1995) [High on Crack Street—Lost Lives in Lowell](#) (1995) Life of Crime—Part 2 (1998) [A Cinderella Season—The Lady Vols Fight Back](#) (1998) From Ground Zero to Ground Zero (2002) Papa (2002) [Latin Kings: A Street Gang Story](#) (2003) Siberian Adoption Story (2005) [Baghdad ER](#) (2006)



## Dan Clifton

Head of Policy Research  
Strategas

Mr. Clifton is a Partner at Strategas and the head of the Firm's DC office. He directs its legislative and public policy research efforts. Prior to joining Strategas he served as Executive Director of the American Shareholders Association (ASA), a non-partisan, non-profit organization which analyzes public policy affecting shareholders.

His research and political analysis on the interaction between legislation, policy and capital markets has been widely cited in the media. Mr. Clifton and his team have been recognized by *Institutional Investor* magazine in their annual survey for the past five years.

Prior to joining the ASA, Mr. Clifton served as Chief Economist and Federal Affairs Manager for Americans for Tax Reform and as a senior staff member in two gubernatorial administrations working on economic issues. Mr. Clifton received a MS in Economics and Public Finance from Rutgers University and a BA in Urban Planning and Policy Development also from Rutgers.



## Jason De Sena Trennert

Chief Investment Strategist  
Strategas

Mr. Trennert is the Managing Partner of Strategas Research Partners LLC and the Chairman and Chief Executive Officer of the firm's broker-dealer subsidiary, Strategas Securities, LLC. In addition, as Chief Investment Strategist, Mr. Trennert is known as one of Wall Street's top thought leaders on the subject of markets and economic policy. His research pieces are read by leading institutional investors and corporate executives across the globe.

In 2006, Mr. Trennert co-founded Strategas, which originally began with just five employees. Today, the firm employs over fifty research analysts, institutional salesmen, and sales traders at its offices in New York and Washington D.C.. Prior to founding Strategas, Mr. Trennert was the Chief Investment Strategist and a Senior Managing Director at International Strategy & Investment (ISI) Group where he built and oversaw two of that Firm's most popular research efforts, its Company Surveys and Investment Strategy groups.

Widely quoted in the domestic and foreign press, Jason is a regular guest host on CNBC's "Squawk Box" and "Bloomberg Surveillance" with Tom Keene. His second book, *My Side of the Street*, was published by St. Martin's Press in May.

He was the Treasurer of La Scuola d'Italia where he built its investment committee. He is a member of the Board of Governors of The Columbus Citizens Foundation and a member of the investment committee of the Rockefeller Brothers Fund.

He has an MBA from The Wharton School at the University of Pennsylvania and BS in International Economics from Georgetown University.



## Don Rissmiller

Chief Economist  
Strategas

Mr. Rissmiller is a founding Partner of Strategas and has directed the Firm's macroeconomic research efforts since 2006. He oversees Strategas' thematic research as well as high-frequency econometric forecasting.

Prior to co-founding Strategas in 2006, Mr. Rissmiller was an Economist and Managing Director at International Strategy & Investment (ISI) Group. Before joining ISI, he worked at the Federal Reserve Bank of New York, focusing on the analysis of U.S. macroeconomic data and price/wage forecasting models. He is frequently quoted in the financial press. He has been the president of the Forecasters Club of New York, a local group of economists. He serves on the board of the Global Interdependence Center (GIC) based in Philadelphia.

Mr. Rissmiller's research has been recognized by *Institutional Investor* magazine in their annual survey: he was ranked best up and coming economist in 2008, and was 3rd in their 2009 All-America Independent Research Team survey. Mr. Rissmiller holds an AB magna cum laude in Economics from Harvard.





## Tom Tzitzouris

Fixed Income Strategist  
Strategas

Mr. Tzitzouris is a Director at Strategas, directing the Firm's fixed income research efforts. His work touches on all aspects of broad market fixed income strategy, as well as clients' asset/liability management needs.

His focus includes interest rate and credit term structure strategies, callable bond analysis, sector relative value research, and valuation analysis for Treasury, Agency, and high grade corporates.

Prior to joining Strategas, Mr. Tzitzouris worked as a senior analyst at Fannie Mae, leading Fannie's independent debt valuation team, and had previously spent time as a debt and derivatives analyst at Freddie Mac.

Mr. Tzitzouris began his career as a quantitative research analyst with JPMorgan Asset Management's fixed income group. Mr. Tzitzouris holds an MS in Mathematics from Fairfield University, an MA in Economics from George Mason University, and a BS in Finance from Bryant University.



## Chris Verrone

Head of Technical Analysis  
Strategas

Mr. Verrone is a partner of Strategas. He is the head of the Firm's Technical Analysis Research team. His regularly published research highlights actionable investment opportunities across the equity, commodity, foreign exchange, and fixed income markets. In addition, Mr. Verrone actively works with the Firm's institutional clients to provide bespoke analysis on individual securities.

Chris is a frequent guest on CNBC, FOX Business, and Bloomberg Television, and is often quoted in the domestic and foreign financial press. He is consistently ranked among the top Technical Analysts on Wall Street in the annual All-America Research Survey by *Institutional Investor* magazine.

Mr. Verrone has earned the Chartered Market Technician (CMT) designation and is a member of the Market Technicians Association. Prior to joining Strategas, Mr. Verrone worked with the Economics team at International Strategy & Investment (ISI) Group and at the Foreign Policy Research Institute. Chris holds a MA in Comparative Politics from Villanova University and a BA in International Political Economy, also from Villanova. He is also active with the Delbarton School Alumni Association. Chris and his wife, Caroline, reside in New York City.

## Accommodations

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**The Pierre Hotel**  
**2 E 61st St, New York, NY 10065**

Negotiated rate for our group is \$675. Please call 212.838.8000 and let them know you will be attending the Strategas conference on October 1st.