



Lara Logan

Award-Winning Broadcast
Journalist



Nicholas Bohnsack

Head of Quantitative
Research
Strategas



Dan Clifton

Head of Policy Research
Strategas



Jason De Sena Trennert

Chief Investment Strategist
Strategas



Don Rissmiller

Chief Economist
Strategas



Tom Tzitzouris

Fixed Income Strategist
Strategas



Chris Verrone

Head of Technical Analysis
Strategas

Thursday, October 3, 2019

06:30 PM to 09:30 PM

Rosewood - Pergola Terrace

Welcome Cocktail Reception

Cocktails and island fare will be served.

Friday, October 4, 2019

07:30 AM to 08:00 AM

Rosewood - Soncy/Chelston Rooms

Breakfast

08:00 AM to 10:30 AM

Investment Roundtable Session I

10:45 AM to 11:45 AM

Strategas Analyst Panel I: The Politics & Economics of Low Interest Rates**• Don Rissmiller**Chief Economist
Strategas**• Dan Clifton**Head of Policy Research
Strategas**• Tom Tzitzouris**Fixed Income Strategist
Strategas

12:00 PM to 12:00 PM

Various Locations

Group Activities

06:45 PM to 09:00 PM

Rosewood - Croquet Lawn

On the Front Lines with Lara Logan**• Lara Logan**

Award-Winning Broadcast Journalist



Saturday, October 5, 2019

07:30 AM to 08:00 AM

Breakfast

Rosewood - Soncy/Chelston Rooms

08:00 AM to 09:00 AM

Strategas Analyst Panel II: Investing in an Uncertain Global Landscape

• **Jason De Sena Trennert**

Chief Investment Strategist
Strategas

• **Nicholas Bohnsack**

Head of Quantitative Research
Strategas

• **Chris Verrone**

Head of Technical Analysis
Strategas

09:15 AM to 11:45 AM

Investment Roundtable Session II

11:45 AM to 12:45 PM

Roundtable Lunch; What Does the Investment Business Look Like in 10 Years?

06:30 PM to 09:30 PM

Social Cocktails and Dinner

Rosewood Beach Club

Sunday, October 6, 2019

08:00 AM to 08:00 AM

Departure

Rosewood

SPEAKERS



Lara Logan

Award-Winning Broadcast Journalist

Lara Logan's bold reporting from war zones for more than two decades has earned her a prominent spot among the world's best foreign correspondents. Driven by an insatiable desire to constantly improve and impact the world around us, Logan began her journalism career when she was a 17-year-old school girl in South Africa. As a teenager compelled to expose the atrocities of the Apartheid regime in South Africa, Logan discovered her passion for seeking truth and justice in an increasingly connected globe.

Since her days as a young print reporter in South Africa, she has gone on to confront the harsh and dangerous realities of war, conflict and global change. The horror and injustice she witnessed has instilled in her a deep humility and a profound appreciation for life — and she wouldn't have it any other way.

Logan was named *CBS News* Chief Foreign Correspondent in February 2006 and Chief Foreign Affairs Correspondent in 2008, all while contributing to *60 Minutes* beginning in 2005, and *60 Minutes II* from 2001. She reported regularly for the *CBS Evening News* and appeared on *The Early Show* and *Face the Nation* in addition to *60 Minutes*.

In February 2011, Logan was almost killed in Tahrir Square in Egypt during the revolution there. She was sexually assaulted and beaten by a mob of some 300 men while reporting a story for *60 Minutes* on the Egyptian Revolution. She broke her silence about the brutal attack on *60 Minutes* to draw attention to the plight of men and women, as well as female journalists covering war zones.

Few television reporters have spent as much time in Afghanistan as Logan has since the attacks of 9/11. In 2010, her *60 Minutes* report from the Afghan battlefield, "A Relentless Enemy" earned her electronic journalism's highest award, a duPont – Columbia University Silver Baton. A powerful 2006 report for the *CBS Evening News* about U.S. Marines under fire in the most dangerous part of Iraq, won an Emmy, an Edward R. Murrow Award and an Overseas Press Club award. "Ramadi: On the Front Line" was a two-segment series, shot in part by Logan herself.

Logan has received multiple Emmy Awards, several Murrow awards, an Overseas Press Club Award, the Daniel Pearl Award, *Glamour* Woman of the Year and five American Women in Radio and Television Gracie Awards, to name a few. In 2008 for Outstanding Feature-Hard News for the Iraqi orphans story; in 2004 for Individual Achievement for Best Reporter/Correspondent; in 2003 for Best News Story for her *CBS Evening News* report on the attempted assassination of Afghan President Hamid Karzai; in 2002 for Best News Story for her CBS News Radio coverage of the war in Afghanistan; and in 2000 for Best News Story for her CBS News Radio coverage of the Israeli-Palestinian conflict. She received the David Bloom Award in 2008 from the Radio & Television Correspondents Association for excellence in enterprise reporting and the 2007 Association of International Broadcasters' Best International News Story Award for her report on the Taliban.

Logan was born in Durban and graduated from the city's University of Natal in 1992 with a degree in commerce. She also holds a diploma in French language, culture and history from the Université de L'Alliance Française in Paris.



Nicholas Bohnsack

Head of Quantitative Research
Strategas

Mr. Bohnsack is co-founder and partner of Strategas. He is the President and Chief Operating Officer of the Firm and heads the Firm's Institutional Securities and Financial Solutions business groups.

As an analyst, Mr. Bohnsack is head of Strategas' Quantitative Research team and directs the Firm's equity sector strategy and global asset allocation research efforts. More granularly he and his team focus on industry-level earnings and valuation forecasting and fundamental factor analysis to assist institutional investors in portfolio construction and thematic idea generation. He has been a regular guest on business news programs and has been widely quoted in the domestic and foreign press, particularly for his work on corporate profits and market valuation.

Prior to co-founding Strategas, Nicholas was an Investment Strategist and Associate Managing Director with International Strategy & Investment (ISI) Group. Nicholas began his career in the Investment Banking Group at FactSet and in Restricted Securities at Morgan Stanley.

Mr. Bohnsack received his MS in Mathematics from Fairfield University and received bachelor's degrees in Economics and Finance from Bryant University. He is a member of the Board of Advisors at Bryant University's College of Business. Nicholas and his wife, Brooke, live in Connecticut with their three sons.



Dan Clifton

Head of Policy Research
Strategas

Mr. Clifton is a Partner at Strategas and the head of the Firm's DC office. He directs its legislative and public policy research efforts. Prior to joining Strategas he served as Executive Director of the American Shareholders Association (ASA), a non-partisan, non-profit organization which analyzes public policy affecting shareholders.

His research and political analysis on the interaction between legislation, policy and capital markets has been widely cited in the media. Mr. Clifton and his team have been recognized by *Institutional Investor* magazine in their annual survey for the past five years.

Prior to joining the ASA, Mr. Clifton served as Chief Economist and Federal Affairs Manager for Americans for Tax Reform and as a senior staff member in two gubernatorial administrations working on economic issues. Mr. Clifton received a MS in Economics and Public Finance from Rutgers University and a BA in Urban Planning and Policy Development also from Rutgers.



Jason De Sena Trennert

Chief Investment Strategist
Strategas

Mr. Trennert is the Managing Partner of Strategas Research Partners LLC and the Chairman and Chief Executive Officer of the firm's broker-dealer subsidiary, Strategas Securities, LLC. In addition, as Chief Investment Strategist, Mr. Trennert is known as one of Wall Street's top thought leaders on the subject of markets and economic policy. His research pieces are read by leading institutional investors and corporate executives across the globe.

In 2006, Mr. Trennert co-founded Strategas, which originally began with just five employees. Today, the firm employs over fifty research analysts, institutional salesmen, and sales traders at its offices in New York, Washington D.C., and Columbus, Ohio. Prior to founding Strategas, Mr. Trennert was the Chief Investment Strategist and a Senior Managing Director at International Strategy & Investment (ISI) Group where he built and oversaw two of that Firm's most popular research efforts, its Company Surveys and Investment Strategy groups.

Widely quoted in the domestic and foreign press, Jason is a regular guest host on CNBC's "Squawk Box" and "Bloomberg Surveillance" with Tom Keene. His second book, *My Side of the Street*, was published by St. Martin's Press in May.

He was the Treasurer of La Scuola d'Italia where he built its investment committee. He is a member of the Board of Governors of The Columbus Citizens Foundation and a member of the investment committee of the Rockefeller Brothers Fund.

He has an MBA from The Wharton School at the University of Pennsylvania and BS in International Economics from Georgetown University.



Don Rissmiller

Chief Economist
Strategas

Mr. Rissmiller is a founding Partner of Strategas and has directed the Firm's macroeconomic research efforts since 2006. He oversees Strategas' thematic research as well as high-frequency econometric forecasting.

Prior to co-founding Strategas in 2006, Mr. Rissmiller was an Economist and Managing Director at International Strategy & Investment (ISI) Group. Before joining ISI, he worked at the Federal Reserve Bank of New York, focusing on the analysis of U.S. macroeconomic data and price/wage forecasting models. He is frequently quoted in the financial press. He has been the president of the Forecasters Club of New York, a local group of economists. He serves on the board of the Global Interdependence Center (GIC) based in Philadelphia.

Mr. Rissmiller's research has been recognized by *Institutional Investor* magazine in their annual survey: he was ranked best up and coming economist in 2008, and was 3rd in their 2009 All-America Independent Research Team survey. Mr. Rissmiller holds an AB magna cum laude in Economics from Harvard.



Tom Tzitzouris

Fixed Income Strategist
Strategas

Mr. Tzitzouris is a Director at Strategas, directing the Firm's fixed income research efforts. His work touches on all aspects of broad market fixed income strategy, as well as clients' asset/liability management needs.

His focus includes interest rate and credit term structure strategies, callable bond analysis, sector relative value research, and valuation analysis for Treasury, Agency, and high grade corporates.

Prior to joining Strategas, Mr. Tzitzouris worked as a senior analyst at Fannie Mae, leading Fannie's independent debt valuation team, and had previously spent time as a debt and derivatives analyst at Freddie Mac.

Mr. Tzitzouris began his career as a quantitative research analyst with JPMorgan Asset Management's fixed income group. Mr. Tzitzouris holds an MS in Mathematics from Fairfield University, an MA in Economics from George Mason University, and a BS in Finance from Bryant University.



Chris Verrone

Head of Technical Analysis
Strategas

Mr. Verrone is a partner of Strategas. He is the head of the Firm's Technical Analysis Research team. His regularly published research highlights actionable investment opportunities across the equity, commodity, foreign exchange, and fixed income markets. In addition, Mr. Verrone actively works with the Firm's institutional clients to provide bespoke analysis on individual securities.

Chris is a frequent guest on CNBC, FOX Business, and Bloomberg Television, and is often quoted in the domestic and foreign financial press. He is consistently ranked among the top Technical Analysts on Wall Street in the annual All-America Research Survey by *Institutional Investor* magazine.

Mr. Verrone has earned the Chartered Market Technician (CMT) designation and is a member of the Market Technicians Association. Prior to joining Strategas, Mr. Verrone worked with the Economics team at International Strategy & Investment (ISI) Group and at the Foreign Policy Research Institute. Chris holds a MA in Comparative Politics from Villanova University and a BA in International Political Economy, also from Villanova. He is also active with the Delbarton School Alumni Association. Chris and his wife, Caroline, reside in New York City.

Accommodations

Rosewood Bermuda
60 Tucker's Point Drive, Hamilton
Parish, HS02, Bermuda

Please book your room under the **Strategas room block** by calling 441-298-4000 or by emailing Sherry Alvarado at Sherry.Alvarado@rosewoodhotels.com.