



STRATEGAS 4TH ANNUAL AEROSPACE/DEFENSE & GOV'T SERVICES FIELD TRIP

12/10/2018 TO 12/11/2018 WASHINGTON, D.C.

Northrop Grumman (NOC) Leidos (LDOS) Booz Allen Hamilton (BAH)

CACI International (CACI) SAIC (SAIC) ManTech International (MANT)

Reserve your room at the Hay Adams Hotel (800.424.5054)



Dan Clifton

Head of Policy Research,
Strategas



Steve Movius

Corporate VP & Treasurer/IR
Northrop Grumman (NOC)



Jim Reagan

EVP & Chief Financial Officer
Leidos Holdings (LDOS)



Kelly Hernandez

VP of Investor Relations
Leidos Holdings (LDOS)



Kevin Phillips

President and CEO
ManTech Int'l (MANT)



Judy Bjornaas

Chief Financial Officer
ManTech Int'l (MANT)



Stephen Vather

Corporate Development/M&A
ManTech Int'l (MANT)



Nicholas Veasey

Director of Investor Relations
Booz Allen



Jerry Briggs

EVP, Enterprise IT
CACI International (CACI)



Dan Leckburg

VP of Investor Relations
CACI International (CACI)



Shane Canestra

Director of Investor Relations
SAIC Corp. (SAIC)

Monday, December 10, 2018

06:30 PM to 08:00 PM

Dinner with Dan Clifton

Joe's Seafood, Prime Steak & Stone
Crab 750 15th St NW, Washington,
DC 20005

- **Dan Clifton**
Head of Policy Research,
Strategas

Tuesday, December 11, 2018

07:30 AM to 03:15 PM

Bus Tour

Greater Washington, D.C.

Bus departs promptly from the Hay Adams Hotel and will return to the hotel at 3:15PM.

08:00 AM to 09:00 AM

Booz Allen Hamilton (BAH)

901 15th St., NW, Washington, DC
20005

- **Nicholas Veasey**
Director of Investor Relations
Booz Allen

09:30 AM to 10:30 AM

ManTech International (MANT)

2251 Corporate Park Drive Herndon,
VA 20171

- **Judy Bjornaas**
Chief Financial Officer
ManTech Int'l (MANT)
- **Stephen Vather**
Corporate Development/M&A
ManTech Int'l (MANT)
- **Kevin Phillips**
President and CEO
ManTech Int'l (MANT)

11:00 AM to 12:00 PM

Northrop Grumman (NOC)

2980 Fairview Park Drive, Falls
Church, VA 22042

- **Steve Movius**
Corporate VP & Treasurer/IR
Northrop Grumman (NOC)

12:15 PM to 01:30 PM

Lunch with CACI International (CACI)

11955 Freedom Drive, Reston, VA
20190

- **Jerry Briggs**
EVP, Enterprise IT
CACI International (CACI)

- **Dan Leckburg**

VP of Investor Relations
CACI International (CACI)

01:30 PM to 02:30 PM

Leidos (LDOS)

11951 Freedom Drive, Reston, VA
20190

- **Jim Reagan**

EVP & Chief Financial Officer
Leidos Holdings (LDOS)

- **Kelly Hernandez**

VP of Investor Relations
Leidos Holdings (LDOS)

02:45 PM to 03:45 PM

Science Applications International (SAIC)

12010 Sunset Hills Road, Reston, VA
20190

- **Shane Canestra**

Director of Investor Relations
SAIC Corp. (SAIC)

03:45 PM to 04:15 PM

Transportation to DCA, IAD, Union Station or the Hay Adams

Greater Washington, D.C.

Immediately following the meeting at SAIC, transportation will be provided to your choice of Reagan National (DCA), Dulles International (IAD), Union Station or the Hay Adams Hotel.

SPEAKERS



Dan Clifton

Head of Policy Research,
Strategas

Mr. Clifton is a Partner at Strategas and the head of the Firm's DC office. He directs its legislative and public policy research efforts. Prior to joining Strategas he served as Executive Director of the American Shareholders Association (ASA), a non-partisan, non-profit organization which analyzes public policy affecting shareholders.

His research and political analysis on the interaction between legislation, policy and capital markets has been widely cited in the media. Mr. Clifton and his team have been recognized by *Institutional Investor* magazine in their annual survey for the past five years.

Prior to joining the ASA, Mr. Clifton served as Chief Economist and Federal Affairs Manager for Americans for Tax Reform and as a senior staff member in two gubernatorial administrations working on economic issues. Mr. Clifton received a MS in Economics and Public Finance from Rutgers University and a BA in Urban Planning and Policy Development also from Rutgers.



Steve Movius

Corporate VP & Treasurer/IR
Northrop Grumman (NOC)

Stephen C. Movius is corporate vice president and treasurer and vice president Investor Relations for Northrop Grumman.

In this role, Movius is responsible for all duties of the corporate treasury, including capital markets, capital structure, insurance and risk management, bank relationships and cash management. He also continues to lead the company's Investor Relations organization, where he is responsible for maintaining communications and relationships with financial analysts, institutional shareholders and individual investors.

Movius has held the position of vice president, Investor Relations for the past three years. Before that he served as vice president of Business Management and chief financial officer for Northrop Grumman's Information Systems sector. In this role, he was responsible for all sector business management encompassing finance, accounting, contracts, pricing, procurement, regulatory and export compliance, real estate and facilities. He served in similar roles for Northrop Grumman's Mission Systems sector from March 2003 to January 2009 and for its Information Technology sector from January 2001 to February 2003.

Movius joined Northrop Grumman in 1995 as the vice president of Business Management for the Data Systems and Services division. In 1998, he was named vice president of Business Management for Logicon when the newly acquired Logicon subsidiary was combined with the Data Systems and Services Division. In 2001 the sector was renamed Northrop Grumman Information Technology as Movius continued to provide financial leadership over the newly reorganized \$4 billion sector.

Before joining Northrop Grumman, Movius had been with PRC Inc. for 10 years. He began his PRC career as business manager of its West Coast division and was later named controller of its Engineering Technology group. After serving as vice president of Finance for the Engineering Technology group, Movius assumed the role of chief financial officer for PRC's Federal Systems group.

Movius earned a bachelor's degree from California State University, Fresno, and a master's degree in business administration from the University of Southern California.



Jim Reagan

EVP & Chief Financial Officer
Leidos Holdings (LDOS)

James C. Reagan is Executive Vice President and Chief Financial Officer (CFO) of Leidos. Reagan oversees all financial activities of the company, including accounting and financial reporting, treasury, tax, planning and analysis, and investor relations.

Reagan is a well-rounded senior finance executive with progressive experience in large, publicly held companies. Prior to joining Leidos in 2015, he served as Senior Vice President and CFO of Vencore, Inc. (formerly The SI Organization, Inc.), a provider of information solutions, and engineering and analysis services to the U.S. Intelligence Community, Department of Defense, and federal and civilian agencies. Reagan has also served as CFO of PAE, Inc., Vangent, Inc., Deltek, Inc., Aspect Communications, and American Management Systems. He began his career at PricewaterhouseCoopers LLP.

Reagan received a master's degree in business administration from Loyola College in Baltimore, Md., as well as a bachelor's degree in business administration from the College of William and Mary in Williamsburg, Va. He is a Certified Public Accountant and a member of the American Institute of Certified Public Accountants and the Virginia Society of Certified Public Accountants.



Kelly Hernandez

VP of Investor Relations
Leidos Holdings (LDOS)

Kelly P. Hernandez serves as a Strategic Advisor for Investor Relations to Leidos, and previously she served as the Company's senior vice president and Head of Investor Relations. Hernandez brings nearly two decades of technology and investment experience to her role.

Prior to joining Leidos in 2013, Hernandez served as the Head of the Middle East and North Africa for Deutsche Bank's Institutional Asset Management business. She previously served as lead portfolio manager for Deutsche Bank's ~\$1 billion DWS Technology mutual fund as well as Global Head of Technology Equity Research for Deutsche Asset Management. Prior to her seven years at Deutsche Bank, Hernandez held varied roles at Credit Suisse and Advanced Micro Devices, as well as other technology companies in Silicon Valley. Hernandez serves on the board of MPower Finance and Montessori Country School, and previously served on the board of the Willowsford Conservancy.

Hernandez received a Master of Business Administration from University of California at Berkeley, as well as a bachelor's degree in computer & electrical engineering from Purdue University.



Kevin Phillips

President and CEO
ManTech Int'l (MANT)

Kevin M. Phillips is president and chief executive officer (CEO) of ManTech International Corporation. Phillips served as ManTech's chief financial officer (CFO) from 2005 to 2016, during which time ManTech's revenue increased by \$570 million or 58%. Prior to his role as CFO, Phillips served as corporate vice president, assistant to the chairman, and chief of staff at ManTech, where he played an active role in the integration of acquisitions and managing the company's most strategic issues. Phillips joined ManTech in December 2002, when ManTech acquired CTX Corporation, a leading provider of information technology and software strategies and solutions to the intelligence community, where he served as CFO. Before that, he held various roles including controllerships in IT services providers to the government.



Judy Bjornaas

Chief Financial Officer
ManTech Int'l (MANT)

Judith L. Bjornaas is chief financial officer (CFO) at ManTech International Corporation. Bjornaas joined ManTech in 2010 as senior vice president of financial planning and deputy CFO, where she helped guide key acquisitions and managed treasury and cash management functions until 2016. Prior to joining ManTech, she served 15 years as executive vice president and CFO/treasurer at NCI Information Systems, Inc., Reston, VA, and helped lead a successful initial public offering process. Bjornaas has more than 30 years of experience in finance and accounting for defense contractors.



Stephen Vather

Corporate Development/M&A
ManTech Int'l (MANT)

Stephen Vather has been Executive Director, Corporate Development and M&A with ManTech International Corporation since 2014. Previously, Stephen was a Corporate Development & Strategy Associate with Mercury Systems and an M&A Analyst with Sagent Advisors. Stephen earned a BSBA, Finance & Management from Georgetown University McDonough School of Business in 2010.



Nicholas Veasey

Director of Investor Relations
Booz Allen

Nicholas Veasey is Director of Investor Relations at Booz Allen. He is responsible for engagement with current and potential investors, equity analysts, as well as trading desks and exchanges. He also works closely with the firm's chief financial officer and partners with leadership to evaluate capital allocation and deployment strategies.

Nick formerly led acquisition execution for Booz Allen while helping refine the firm's balance sheet strategy. He notably played a leading role in the Aquilent and Morphick acquisitions in 2017 and worked with Booz Allen leadership to place Booz Allen's inaugural \$350m bond issuance.

Prior to Booz Allen, Nick worked for Deutsche Bank in the Industrials sector as an investment banker, executing debt, equity, and merger transactions for large, corporate clients. Previously, Nick served as a Marine Reconnaissance Platoon Commander with multiple deployments to the Middle East following his graduation from the United States Naval Academy in 2002, where he earned a B.S. in economics. Additionally, Nick received an M.B.A. and M.S. in public policy from Georgetown University.



Jerry Briggs

EVP, Enterprise IT
CACI International (CACI)

Jerry Briggs is Executive Vice President of the Enterprise IT business group of CACI International Inc.

Mr. Briggs came to CACI from Accenture, the world's largest consulting firm, where he spent nearly 30 years building business in roles of increasing responsibility. In his most recent position as Chief Operating Officer, Health & Public Service North America, he managed a \$3 billion business, consistently exceeding annual business plans and delivering best-in-class profitable growth. In his previous position as Managing Director, U.S. Federal Business, Mr. Briggs managed 4,000 employees and more than \$1 billion in annual revenue while profitably growing the business 5 to 10 percent above market.

His roles at Accenture have also included Senior Vice President, Defense Logistics and a variety of positions delivering projects to customers across several industries, including distribution, banking, transportation, state government, and federal government.

Mr. Briggs is a board member of Back On My Feet, a national for-purpose organization that uses running to empower the homeless population. He previously served as an Executive Committee member of the Professional Services Council.

He holds a bachelor of science in electrical engineering from Ohio State University.



Dan Leckburg

VP of Investor Relations
CACI International (CACI)

Mr. Leckburg has served as Vice President, Investor Relations since October, 2015. Mr. Leckburg joined CACI in December, 2002, as Executive Director of Finance, U.S. Operations. He served in that capacity for almost ten years until being named Vice President of Finance, U.S. Operations in October, 2013. Mr. Leckburg earned a BS, Business, Political Science from University of Mary Washington in 2002.



Shane Canestra

Director of Investor Relations
SAIC Corp. (SAIC)



Accommodations

Hay Adams Hotel
800 16th St NW, Washington, DC
20006

Please call 800-424-5054 to reserve your room @\$289 per night.