

**STRATEGAS 3RD ANNUAL AEROSPACE/DEFENSE CONFERENCE**

12/12/2017 TO 12/13/2017 HAY ADAMS HOTEL, WASHINGTON, D.C.

AeroVironment (AVAV) Booz Allen Hamilton (BAH) CACI International (CACI)**Leidos Holdings (LDOS) ManTech International (MANT)****Northrop Grumman (NOC) Oshkosh (OSK) SAIC (SAIC)****Special Guests: Flashpoint - Cybersecurity; David Berteau - Appropriations & Budget**

Reserve your room at the Hay Adams Hotel (800.424.5054)

On December 11th, there will be a 6:00PM cocktail reception at the Hay Adams' speakeasy, Off the Record.

**Dan Clifton**Head of Policy Research
Strategas**David Berteau**President and CEO
Professional Svcs. Council**Josh Lefkowitz**CEO and Co-Founder
Flashpoint**Tom Hofmann**Vice President, Intelligence
Flashpoint**Jason Trennert**Chief Investment Strategist
Strategas**Ken Bedingfield**Corporate VP and CFO
Northrop Grumman (NOC)**Steve Movius**Corporate VP & Treasurer/IR
Northrop Grumman (NOC)**Wahid Nawabi**President and CEO
AeroVironment (AVAV)



Steve Gitlin

VP of Investor Relations
AeroVironment (AVAV)



Curt Riggle

VP of Investor Relations
Booz Allen Hamilton (BAH)



Thomas Mutryn

EVP, CFO & Treasurer
CACI International (CACI)



Jerry Parker

EVP, Electronic Warfare
CACI International (CACI)



Dan Leckburg

VP of Investor Relations
CACI International (CACI)



Jim Reagan

EVP & Chief Financial Officer
Leidos Holdings (LDOS)



Kelly Hernandez

VP of Investor Relations
Leidos Holdings (LDOS)



Kevin Phillips

President and COO
ManTech Int'l (MANT)



Judy Bjornaas

Chief Financial Officer
ManTech Int'l (MANT)



Stephen Vather

Corporate Development/M&A
ManTech Int'l (MANT)



John Bryant

EVP, President of Defense
Oshkosh Corporation (OSK)



Jay Kimmitt

EVP, Govt. Ops. & Ind. Rel't
Oshkosh Corporation (OSK)



Pat Davidson

VP of Investor Relations
Oshkosh Corporation (OSK)



Shane Canestra

Director of Investor Relations
SAIC Corp. (SAIC)



STRATEGAS

Strategas 3rd Annual Aerospace/Defense Conference

Hay Adams Hotel, Washington, D.C.

Tuesday, December 12, 2017 - Wednesday, December 13, 2017

Tuesday, December 12, 2017

06:30 AM to 07:30 AM

Hay Adams Hotel

Breakfast at the Top of the Hay

07:45 AM to 12:15 PM

Greater Washington, D.C.

Tuesday Morning Bus Tour

7:45AM Bus departs promptly from the Hay Adams Hotel and will return to the hotel at 12:15PM.

08:00 AM to 09:00 AM

Downtown, Washington, D.C.

Bus Tour: Booz Allen Hamilton (BAH) - Innovation Center**• Curt Riggle**VP of Investor Relations
Booz Allen Hamilton (BAH)

09:30 AM to 10:30 AM

Herndon, VA

Bus Tour: ManTech International (MANT) - HQ**• Kevin Phillips**President and COO
ManTech Int'l (MANT)**• Judy Bjornaas**Chief Financial Officer
ManTech Int'l (MANT)**• Stephen Vather**Corporate Development/M&A
ManTech Int'l (MANT)

10:45 AM to 11:45 AM

Reston, VA

Bus Tour: CACI International (CACI) - Demonstration Facility**• Thomas Mutryn**EVP, CFO & Treasurer
CACI International (CACI)**• Dan Leckburg**VP of Investor Relations
CACI International (CACI)

12:00 PM to 05:00 PM

Hay Adams Hotel

Conference 1:1 meetings, Fireside Chats and Keynotes

Issuers include AeroVironment (AVAV), Booz Allen Hamilton (BAH), CACI International (CACI) and Oshkosh (OSK). Keynotes include a dive into the Deep Web/Dark Web with Flashpoint, Appropriations & Budget with David Bertreau.

• Wahid NawabiPresident and CEO
AeroVironment (AVAV)



- **Curt Riggle**
VP of Investor Relations
Booz Allen Hamilton (BAH)
-

- **Jerry Parker**
EVP, Electronic Warfare
CACI International (CACI)
-

- **John Bryant**
EVP, President of Defense
Oshkosh Corporation (OSK)
-

- **Jay Kimmitt**
EVP, Govt. Ops. & Ind. Rel't
Oshkosh Corporation (OSK)
-

12:30 PM to 01:30 PM **Keynote Lunch: Cybersecurity discussion with Flashpoint**

- **Josh Lefkowitz**
CEO and Co-Founder
Flashpoint
-

- **Tom Hofmann**
Vice President, Intelligence
Flashpoint
-

01:30 PM to 02:15 PM **Fireside Chat: Oshkosh Corporation (OSK)**

- **Pat Davidson**
VP of Investor Relations
Oshkosh Corporation (OSK)
-

- **John Bryant**
EVP, President of Defense
Oshkosh Corporation (OSK)
-

02:15 PM to 03:00 PM **Fireside Chat: AeroVironment (AVAV)**

- **Wahid Nawabi**
President and CEO
AeroVironment (AVAV)
-

- **Steve Gitlin**
VP of Investor Relations
AeroVironment (AVAV)
-

03:00 PM to 03:15 PM **Break**



03:15 PM to 04:00 PM

Keynote Speaker: Appropriations & Budget with David Bertreau

- **David Bertreau**
President and CEO
Professional Svcs. Council

04:00 PM to 05:30 PM

Break

05:30 PM to 06:30 PM

Cocktails with Jason Trennert at Joe's Seafood

- **Jason Trennert**
Chief Investment Strategist
Strategas

06:30 PM to 08:00 PM

Dinner with Dan Clifton

Joe's Seafood, Steak & Stone Crab

- **Dan Clifton**
Head of Policy Research
Strategas

Wednesday, December 13, 2017

08:00 AM to 08:45 AM

SAIC Corp. (SAIC) Breakfast at the Hay Adams

Hay Adams Hotel

Concord Room

- **Shane Canestra**
Director of Investor Relations
SAIC Corp. (SAIC)

09:00 AM to 12:30 PM

Wednesday Morning Bus Tour

Greater Washington, D.C.

9:00 AM Bus departs promptly from the Hay Adams Hotel for Northrop. If you are not returning to the hotel, please feel free to bring your luggage as transportation will also be provided to DCA, IAD and Union Station following the last stop.

09:30 AM to 10:30 AM

Bus Tour: Northrop Grumman (NOC) - HQ

Falls Church, VA

- **Ken Bedingfield**
Corporate VP and CFO
Northrop Grumman (NOC)
- **Steve Movius**
Corporate VP & Treasurer/IR
Northrop Grumman (NOC)

11:00 AM to 12:00 PM

Bus Tour: Leidos Holdings (LDOS) - HQ

Reston, VA

- **Jim Reagan**
EVP & Chief Financial Officer
Leidos Holdings (LDOS)



- **Kelly Hernandez**
VP of Investor Relations
Leidos Holdings (LDOS)

12:00 PM to 12:30 PM
Greater Washington, D.C.

Transportation to DCA, IAD, Union Station or the Hay Adams

Immediately following the meeting at Leidos, transportation will be provided to your choice of Reagan National (DCA), Dulles International (IAD), Union Station or the Hay Adams Hotel.

SPEAKERS



Dan Clifton

Head of Policy Research
Strategas

Mr. Clifton is a Partner at Strategas and the head of the Firm's DC office. He directs its legislative and public policy research efforts. Prior to joining Strategas he served as Executive Director of the American Shareholders Association (ASA), a non-partisan, non-profit organization which analyzes public policy affecting shareholders.

His research and political analysis on the interaction between legislation, policy and capital markets has been widely cited in the media. Mr. Clifton and his team have been recognized by *Institutional Investor* magazine in their annual survey for the past five years.

Prior to joining the ASA, Mr. Clifton served as Chief Economist and Federal Affairs Manager for Americans for Tax Reform and as a senior staff member in two gubernatorial administrations working on economic issues. Mr. Clifton received a MS in Economics and Public Finance from Rutgers University and a BA in Urban Planning and Policy Development also from Rutgers.



David Berteau

President and CEO
Professional Svcs. Council

Mr. Berteau became the President and Chief Executive Officer of the Professional Services Council (PSC) on March 28, 2016. With more than 400 members, PSC is the premier advocate of and resource for the federal services industry. As CEO, Mr. Berteau focuses on legislative and regulatory issues related to government acquisition, budgets, and requirements by helping to shape public policy, leading strategic coalitions, and working to improve communications between government and industry.

Prior to PSC, Mr. Berteau was confirmed in December 2014 as the Assistant Secretary of Defense for Logistics and Materiel Readiness. He oversaw the management of the \$170 billion in Department of Defense logistics.

Previously, Mr. Berteau served as Senior Vice President and Director of the National Security Program on Industry and Resources at the Center for Strategic and International Studies (CSIS). His research and analysis covered national security, management, contracting, logistics, acquisition, and industrial base issues.

Mr. Berteau is a Fellow of the National Academy of Public Administration and has also served as an adjunct professor at Georgetown University and at the Lyndon B. Johnson School of Public Affairs, a Director of the Procurement Round Table, and an Associate at the Robert S. Strauss Center at the University of Texas.

Prior to CSIS, Mr. Berteau was director of national defense and homeland security for Clark & Weinstock, director of Syracuse University's National Security Studies Program and a professor of practice at the Maxwell School of Citizenship and Public Affairs, and senior vice president at Science Applications International Corporation. Before SAIC, he held a variety of positions in the Department of Defense. Throughout his career, he served a total of 14 years at senior levels in the U.S. Defense Department under six defense secretaries.

Mr. Berteau graduated with a B.A. from Tulane University in 1971 and received his master's degree in 1981 from the LBJ School of Public Affairs at the University of Texas.



Josh Lefkowitz

CEO and Co-Founder
Flashpoint

Josh Lefkowitz executes the company's strategic vision to empower organizations with Business Risk Intelligence (BRI) derived from the Deep & Dark Web. He has worked extensively with authorities to track and analyze terrorist groups. Mr. Lefkowitz also served as a consultant to the FBI's senior management team and worked for a top tier, global investment bank. Mr. Lefkowitz holds an MBA from Harvard University and a BA from Williams College.



Tom Hofmann

Vice President, Intelligence
Flashpoint

Tom Hofmann leads the intelligence directorate that is responsible for the collection, analysis, production, and dissemination of Deep and Dark Web data. He works closely with clients to prioritize their intelligence requirements and ensures internal Flashpoint operations are aligned to those needs. Mr. Hofmann has been at the forefront of cyber intelligence operations in the commercial, government, and military sectors, and is renowned for his ability to drive effective intelligence operations to support offensive and defensive network operations.



Jason Trennert

Chief Investment Strategist
Strategas

Mr. Trennert is the Managing Partner of Strategas Research Partners LLC and the Chairman and Chief Executive Officer of the firm's broker-dealer subsidiary, Strategas Securities, LLC. In addition, as Chief Investment Strategist, Mr. Trennert is known as one of Wall Street's top thought leaders on the subject of markets and economic policy. His research pieces are read by leading institutional investors and corporate executives across the globe.

In 2006, Mr. Trennert co-founded Strategas, which originally began with just five employees. Today, the firm employs over fifty research analysts, institutional salesmen, and sales traders at its offices in New York, Washington D.C., and Columbus, Ohio. Prior to founding Strategas, Mr. Trennert was the Chief Investment Strategist and a Senior Managing Director at International Strategy & Investment (ISI) Group where he built and oversaw two of that Firm's most popular research efforts, its Company Surveys and Investment Strategy groups.

Widely quoted in the domestic and foreign press, Jason is a regular guest host on CNBC's "Squawk Box" and "Bloomberg Surveillance" with Tom Keene. His second book, *My Side of the Street*, was published by St. Martin's Press in May.

He was the Treasurer of La Scuola d'Italia where he built its investment committee. He is a member of the Board of Governors of The Columbus Citizens Foundation and a member of the investment committee of the Rockefeller Brothers Fund.

He has an MBA from The Wharton School at the University of Pennsylvania and BS in International Economics from Georgetown University.



Ken Bedingfield

Corporate VP and CFO
Northrop Grumman (NOC)

Kenneth L. Bedingfield is corporate vice president and chief financial officer for Northrop Grumman Corporation, a leader in global security.

Bedingfield is responsible for the company's overall business management function and activities including the controller; treasury; contracts and pricing; financial planning; tax; internal audit; investor relations; and trust administration and investments. He provides leadership to the business management organizations within the operating sectors of the company. He is also a member of the company's corporate policy council.

Bedingfield joined Northrop Grumman in 2011 and was most recently vice president, Finance in the corporate office, before assuming his position as CFO. Previously, he served as vice president, Business Management and chief financial officer for the Aerospace Systems sector. He also has served as corporate vice president, controller and chief accounting officer for the corporation.

Prior to joining Northrop Grumman, Bedingfield spent more than 17 years at KPMG LLP, most recently as the national client leader of its U.S. Aerospace and Defense audit practice. He has been an audit partner with KPMG since 2005, led the company's audit team for a large U.S. aerospace company and has served as the lead partner for other international public companies. He has extensive experience in all aspects of SEC rules and regulations and financial reporting.

Bedingfield earned a bachelor's degree in accounting from the University of Maryland at College Park. He is a certified public accountant and is a member of the American Institute of Certified Public Accountants.



Steve Movius

Corporate VP & Treasurer/IR
Northrop Grumman (NOC)

Stephen C. Movius is corporate vice president and treasurer and vice president Investor Relations for Northrop Grumman.

In this role, Movius is responsible for all duties of the corporate treasury, including capital markets, capital structure, insurance and risk management, bank relationships and cash management. He also continues to lead the company's Investor Relations organization, where he is responsible for maintaining communications and relationships with financial analysts, institutional shareholders and individual investors.

Movius has held the position of vice president, Investor Relations for the past three years. Before that he served as vice president of Business Management and chief financial officer for Northrop Grumman's Information Systems sector. In this role, he was responsible for all sector business management encompassing finance, accounting, contracts, pricing, procurement, regulatory and export compliance, real estate and facilities. He served in similar roles for Northrop Grumman's Mission Systems sector from March 2003 to January 2009 and for its Information Technology sector from January 2001 to February 2003.

Movius joined Northrop Grumman in 1995 as the vice president of Business Management for the Data Systems and Services division. In 1998, he was named vice president of Business Management for Logicon when the newly acquired Logicon subsidiary was combined with the Data Systems and Services Division. In 2001 the sector was renamed Northrop Grumman Information Technology as Movius continued to provide financial leadership over the newly reorganized \$4 billion sector.

Before joining Northrop Grumman, Movius had been with PRC Inc. for 10 years. He began his PRC career as business manager of its West Coast division and was later named controller of its Engineering Technology group. After serving as vice president of Finance for the Engineering Technology group, Movius assumed the role of chief financial officer for PRC's Federal Systems group.

Movius earned a bachelor's degree from California State University, Fresno, and a master's degree in business administration from the University of Southern California.

**Wahid Nawabi**

President and CEO
AeroVironment (AVAV)

Wahid Nawabi has served as our Chief Executive Officer and a member of our board of directors since 2016. Wahid Nawabi joined AeroVironment in 2011 as senior vice president and general manager of the EES business segment. Nawabi joined AeroVironment after a 20-year career as an executive with advanced technology companies in industries spanning clean technology, industrial/electrical equipment manufacturing, telecom, and energy. During his 16 years at American Power Conversion (APC), the company's revenue increased from \$50 million to more than \$2.4 billion and it became the world leader in power protection. Nawabi started and led the Enterprise/Data Center business at APC, growing revenue to \$600 million between 2000 and 2008. Nawabi also led C&D Technologies' Americas business. Wahid earned his undergraduate degree from The University of Maryland at College Park in Electrical Engineering, concentrating in Power.

**Steve Gitlin**

VP of Investor Relations
AeroVironment (AVAV)

Steve, Vice President, Marketing Strategy, Communications and Investor Relations, joined AeroVironment in 2002 to define the market entry strategy for one of the company's first commercial product lines. Reporting to the company's CEO, he works to define, quantify and target new market opportunities in both its Unmanned Aircraft Systems and Efficient Energy Systems businesses. Steve leads the Marketing organization for the company's unmanned aircraft systems business and communicates regularly with members of the press, Wall Street analysts and institutional investors to ensure an accurate understanding of AeroVironment's growth strategy, product and service offering, competitive environment, and long-term prospects.

Steve received his Bachelor of Arts degree in Political Science from UCLA and later earned an MBA with a focus on Marketing from the Wharton School of the University of Pennsylvania, as well as a Masters in International Management with an emphasis on Latin America from the Joseph H. Lauder Institute at the University of Pennsylvania. Prior to joining AeroVironment, Steve worked as a management consultant, serving global enterprises in the Aerospace and Telecommunications industries



Curt Riggle

VP of Investor Relations
Booz Allen Hamilton (BAH)

Curt Riggle leads the firm's Investor Relations function. He is responsible for engagement with current and potential investors, equity analysts, as well as trading desks and exchanges.

Curt is also engaged in the firm's corporate finance function and works closely with the firm's chief financial officer, and partners with leadership to evaluate capital allocation strategies. He also helps to ensure the optimal outcome from capital deployment choices.

Since joining the firm in 1992, Curt has held various roles and supported numerous client groups. He began his career as a financial analyst and financial systems developer before moving into financial operations management. He subsequently held leadership positions in pricing, strategic planning, and strategy management.

In 2008 he was involved with the spinoff of the firm's commercial business and concurrent acquisition of the government consulting business by The Carlyle Group. In 2010, he served in a leadership role helping the firm prepare for and execute its initial public offering.

Prior to joining Booz Allen, Curt worked as a financial analyst with the government services division of a large engineering firm.

He holds a bachelor's of science in finance from George Mason University.

**Thomas Mutryn**

EVP, CFO & Treasurer
CACI International (CACI)

In addition to fulfilling the customary duties of a CFO, Mr. Mutryn heads CACI's mergers and acquisitions (M&A) program. He has played a key role in sustaining the company's financial stability as a trusted asset to the U.S. federal government, as well as growing CACI's capabilities to support America's vital national missions.

Mr. Mutryn brings significant capabilities in evaluating new opportunities, performing due diligence with acquisition candidates and assessing how completed acquisitions meet our strategic goals. He also manages CACI's capital structure, including cash management, bank relationships, interest rate strategies and equity and debt offerings.

Mr. Mutryn previously worked for GTSI Corp., where he directed finance and accounting activities as Senior VP and CFO. Prior to GTSI, he worked for US Airways as Senior VP of Finance and CFO. In that role he led the carrier's treasury, purchasing, investor relations, accounting, financial planning and analysis, internal audit, tax and aircraft sales functions. He also worked for United Airlines and American Airlines in various senior finance positions earlier in his career.



Jerry Parker

EVP, Electronic Warfare
CACI International (CACI)

Mr. Parker is Senior Vice President and Business Group Manager for Electronic Warfare and C4ISR. Mr. Parker began his career at CACI as VP of ISS in 2004.

Prior to joining CACI, Mr. Parker was a Senior Program Manager for Bellcore/Telcordia Technologies (1997-2004) and a project Engineer for NAVAIR (1992-1997).

Mr. Parker holds a master of science degree in electrical engineering from Drexel University in Philadelphia.



Dan Leckburg

VP of Investor Relations
CACI International (CACI)

Mr. Leckburg has served as Vice President, Investor Relations since October, 2015. Mr. Leckburg joined CACI in December, 2002, as Executive Director of Finance, U.S. Operations. He served in that capacity for almost ten years until being named Vice President of Finance, U.S. Operations in October, 2013. Mr. Leckburg earned a BS, Business, Political Science from University of Mary Washington in 2002.



Jim Reagan

EVP & Chief Financial Officer
Leidos Holdings (LDOS)

James C. Reagan is Executive Vice President and Chief Financial Officer (CFO) of Leidos. Reagan oversees all financial activities of the company, including accounting and financial reporting, treasury, tax, planning and analysis, and investor relations.

Reagan is a well-rounded senior finance executive with progressive experience in large, publicly held companies. Prior to joining Leidos in 2015, he served as Senior Vice President and CFO of Vencore, Inc. (formerly The SI Organization, Inc.), a provider of information solutions, and engineering and analysis services to the U.S. Intelligence Community, Department of Defense, and federal and civilian agencies. Reagan has also served as CFO of PAE, Inc., Vangent, Inc., Deltek, Inc., Aspect Communications, and American Management Systems. He began his career at PricewaterhouseCoopers LLP.

Reagan received a master's degree in business administration from Loyola College in Baltimore, Md., as well as a bachelor's degree in business administration from the College of William and Mary in Williamsburg, Va. He is a Certified Public Accountant and a member of the American Institute of Certified Public Accountants and the Virginia Society of Certified Public Accountants.

**Kelly Hernandez**

VP of Investor Relations
Leidos Holdings (LDOS)

Kelly P. Hernandez serves as a Strategic Advisor for Investor Relations to Leidos, and previously she served as the Company's senior vice president and Head of Investor Relations. Hernandez brings nearly two decades of technology and investment experience to her role.

Prior to joining Leidos in 2013, Hernandez served as the Head of the Middle East and North Africa for Deutsche Bank's Institutional Asset Management business. She previously served as lead portfolio manager for Deutsche Bank's ~\$1 billion DWS Technology mutual fund as well as Global Head of Technology Equity Research for Deutsche Asset Management. Prior to her seven years at Deutsche Bank, Hernandez held varied roles at Credit Suisse and Advanced Micro Devices, as well as other technology companies in Silicon Valley. Hernandez serves on the board of MPower Finance and Montessori Country School, and previously served on the board of the Willowsford Conservancy.

Hernandez received a Master of Business Administration from University of California at Berkeley, as well as a bachelor's degree in computer & electrical engineering from Purdue University.

**Kevin Phillips**

President and COO
ManTech Int'l (MANT)

Kevin M. Phillips is president and chief operating officer (COO) of ManTech International Corporation. Phillips served as ManTech's chief financial officer (CFO) from 2005 to 2016, during which time ManTech's revenue increased by \$570 million or 58%. Prior to his role as CFO, Phillips served as corporate vice president, assistant to the chairman, and chief of staff at ManTech, where he played an active role in the integration of acquisitions and managing the company's most strategic issues. Phillips joined ManTech in December 2002, when ManTech acquired CTX Corporation, a leading provider of information technology and software strategies and solutions to the intelligence community, where he served as CFO. Before that, he held various roles including controllerships in IT services providers to the government.

**Judy Bjornaas**

Chief Financial Officer
ManTech Int'l (MANT)

Judith L. Bjornaas is chief financial officer (CFO) at ManTech International Corporation. Bjornaas joined ManTech in 2010 as senior vice president of financial planning and deputy CFO, where she helped guide key acquisitions and managed treasury and cash management functions until 2016. Prior to joining ManTech, she served 15 years as executive vice president and CFO/treasurer at NCI Information Systems, Inc., Reston, VA, and helped lead a successful initial public offering process. Bjornaas has more than 30 years of experience in finance and accounting for defense contractors.



Stephen Vather

Corporate Development/M&A
ManTech Int'l (MANT)

Stephen Vather has been Executive Director, Corporate Development and M&A with ManTech International Corporation since 2014. Previously, Stephen was a Corporate Development & Strategy Associate with Mercury Systems and an M&A Analyst with Sagent Advisors. Stephen earned a BSBA, Finance & Management from Georgetown University McDonough School of Business in 2010.



John Bryant

EVP, President of Defense
Oshkosh Corporation (OSK)

John Bryant, Senior Vice President, Oshkosh Corporation and President, Oshkosh Defense

John Bryant is a senior vice president of Oshkosh Corporation and the president of Oshkosh Defense. He was appointed president in June 2016. Mr. Bryant is responsible for leading all aspects of the Company's global defense segment, including all tactical wheeled vehicle programs, manufacturing and operations, new product development, vehicle life-cycle sustainment and aftermarket services. Prior to his promotion, Mr. Bryant served as the senior vice president of Defense Programs for Oshkosh Defense. He joined Oshkosh Defense in 2010 as vice president and general manager of Marine Corps programs. Mr. Bryant is a retired Marine Corps Colonel with 28 years of distinguished service. As a Marine Corps program manager, he led several U.S. and Foreign Military Sales acquisition programs, including Tank Systems, Light Armored Vehicles and Expeditionary Fighting Vehicles. Prior to joining Oshkosh, he was a professor of program management at the Defense Acquisition University. Mr. Bryant holds a bachelor's degree in political science from Marquette University. He also received Level III certification in program management from the Defense Acquisition University.



Jay Kimmitt

EVP, Govt. Ops. & Ind. Rel't
Oshkosh Corporation (OSK)

Prior to joining Oshkosh in 2001, Joseph (Jay) H. Kimmitt was most recently assistant staff director and legislative director for the United States Senate Appropriations Committee. In that role, he was responsible for technical analysis and political issues for all 13 annual appropriations bills passed by Congress. Prior to that, Kimmitt held increasingly responsible positions on Capitol Hill, including senior professional analyst on the Defense Appropriations sub-Committee and staff director for the U.S. Senate Appropriations Subcommittee on Military Construction.

Mr. Kimmitt began his career with the U.S. Army in 1972, spent 11 years on active duty and then served 16 years in the U.S. Army Reserve before retiring in 1999 with a rank of lieutenant colonel. He served in numerous positions at the Department of the Army, Office of the Controller, Office of the Director of Operations and Maintenance, and the Office of the Director of the Army Budget.

Mr. Kimmitt holds a bachelor's degree in engineering from the United States Military Academy at West Point and holds a master's degree in business administration from Syracuse University. In addition, he graduated from the U.S. Army Command and General Staff College in 1990. Mr. Kimmitt is based in Oshkosh's Washington D.C office.



Pat Davidson

VP of Investor Relations
Oshkosh Corporation (OSK)

Pat joined Oshkosh Corporation in September of 2006 and has served in the investor relations department for over eleven years. Prior to joining the company, Pat was in the investor relations department at Harley-Davidson Motor Company (1992-2006). Earlier in his career Pat worked as a Product Engineer at Freescale Semiconductor (1987-1990). Pat obtained his M.B.A. from the Kellogg School of Management at Northwestern University ('92) and his B.S. in Chemical Engineering from the University of Wisconsin-Madison ('87).



Shane Canestra

Director of Investor Relations
SAIC Corp. (SAIC)

Accommodations

Hay Adams Hotel
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20006

Please mention "Strategas" when calling Hay Adams Hotel at 800.424.5054 to reserve your room.